

WP Engage+

USER'S GUIDE

WP Engage+ Documentation

WP Engage+ is a WordPress plugin designed to create widgets that you can use to take a survey or get the reactions of your visitors regarding a page or post. It is flexible and offers many customization options to enhance the delivery of the widget to your visitors.

This plugin also offers a lite version of which the following features are not made available.

- Some widget style
- 2. Some choice style
- 3. Widget effect
- 4. Some statistic data
- Button share

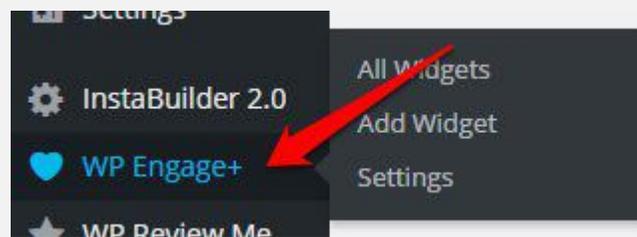
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How to Use WP Engage+

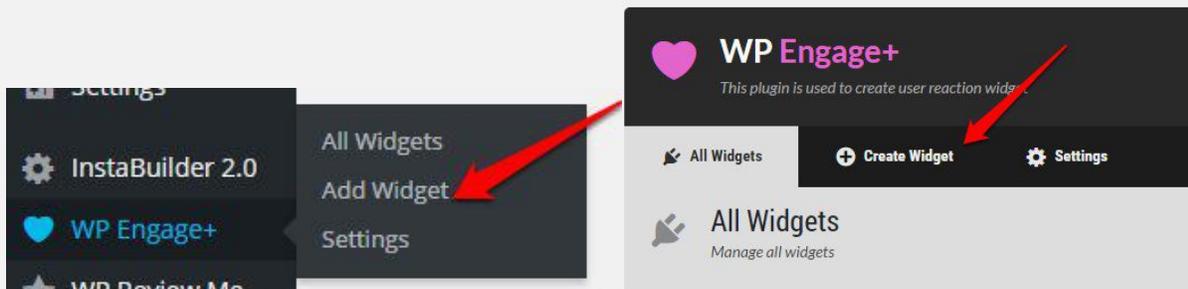
This guide assumes that you have already logged in to your WordPress admin area and that you have already installed and activated **WP Engage+**.

Once the plugin has been activated, you should see from the left admin panel the plugin option when you hover your cursor over the **Settings** menu item.

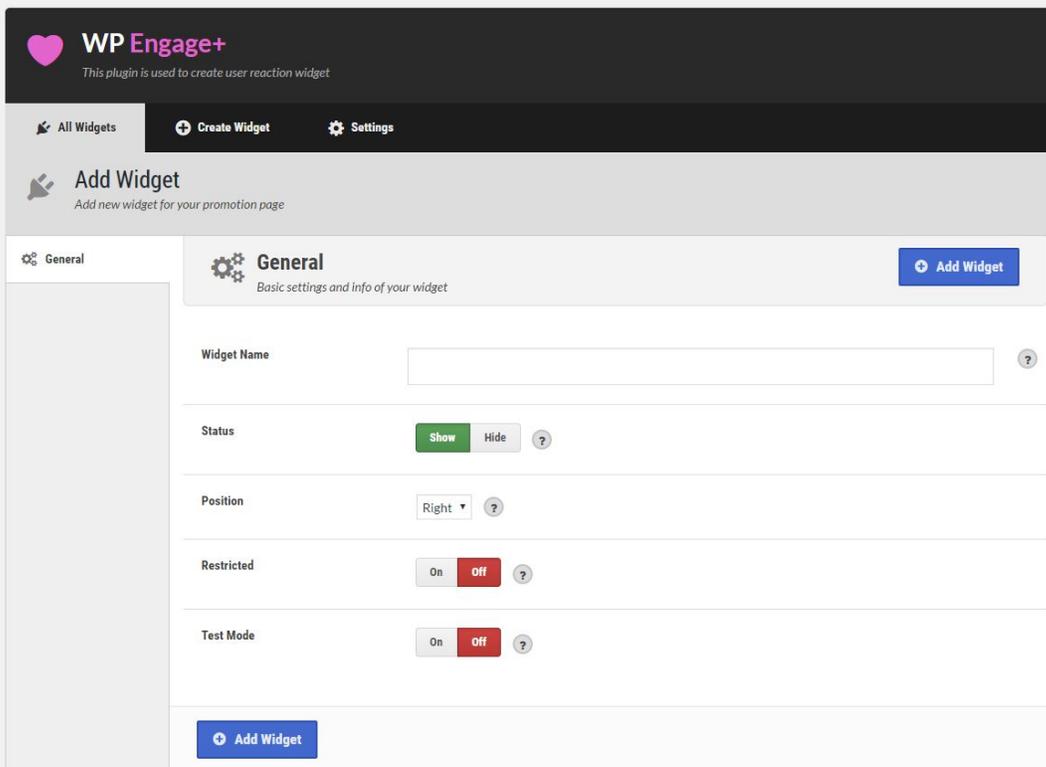


How to Create a Widget

1. Hover your cursor over the plugin's menu item from the left admin panel and click **Add Widget**. You can also click the menu item directly to open up the plugin's main page and click the **Add Widget** tab next.



2. You should now be taken to a page similar to the following image.



- **Widget Title.** Supply this field with a unique name that would allow you recognize it whenever you need to manage your widgets.
 - **Status.** Select show to publish and enable the widget to be selected as an option for display. Otherwise, choose hide.
 - **Position.** Use the dropdown menu to select the position of the widget when displayed on the site.
 - **Restricted.** Use this switch to determine the visibility of the widget to certain users. Select **On** to let the widget be displayed for users that are logged in and **Off** to let all visitors see it.
 - **Test Mode.** Use this switch to check the functionality of the widget thereby not compromising the results as while doing the necessary tests.
3. Once all the basic information and settings are in place, click **Add Widget** button to save and proceed to the next steps to complete the widget.
 4. Next step would be completing the **Content** section. This is where all the contents that will be displayed are entered.

WP Engage Demo 01

Created: 23 April 2016, 11:27

General

Content

Result

Box Design

Effect

Statistic

Preview



Content

Set the widget content

Save Change

Last Update: 23 April 2016, 11:27:47

Title ?

Header Icon

Main Info ?

Footer Info ?

Question

Question ?

Choices

InstaBuilder ?

Text

Color

Icon

InstaMember ?

Text

Color

Icon

The screenshot displays a configuration interface for three widget instances:

- InstaProducts:** Text field contains "InstaProducts".
- InstaTheme:** Text field contains "InstaTheme".
- Smart Graphics Designer:** Text field contains "Smart Graphics Designer".

Each instance includes a "Color" selector and an "Icon" grid. Below the widgets is a green "Add Input" button.

The **Media** section includes:

- Media Type:** A dropdown menu currently set to "Image".
- Image:** A preview area showing the text "STAPRI" in a stylized font. Below the preview are buttons for "Select Image" and "Clear Image".

At the bottom of the interface are two buttons: "Save Change" (blue) and "Delete" (red).

- **Title.** Enter in this field the heading of the widget that shall be displayed on the website.
- **Header Icon.** Select from the wide range of available icons you would like to go along with the heading of your widget.
- **Main Info.** This field is where the details and information of the survey should be added.
- **Footer Info.** Supply this field with contents you would like to be displayed on the footer of the widget.
- **Question.** Enter the question you would like to take a survey or reaction of.

- **Choices.** To add choices, click the **Add Input** button. Each choice will prompt you with the name, color and the icon that should go along with the choice.
- **Media Type.** Media content that will be displayed right after the survey options just before the footer.
 - ◆ **None.** By default, no media content is selected.
 - ◆ **Image.** Click the **Select Image** button to upload an image of your choice or choose one from the media library.
 - ◆ **Video.** When this media type is selected, supply the input field with the video's URL first. Then, enter a number that would determine what time should the video starts in seconds. Leave it blank so the videos starts at the really beginning. Then, define the width and height of the videos. Finally, to make the video play automatically once the page loads, turn the **Autoplay** switch on. Otherwise, leave it at its default option, off.

5. Next section is **Results**. This is where you can customize the contents to be displayed right after a visitor submits his survey entry.

The screenshot shows the 'Result' configuration page. The sidebar on the left includes 'General', 'Content', 'Result', 'Box Design', 'Effect', 'Statistic', and 'Preview'. The main content area has a 'Result' header with a 'Save Change' button and a 'Last Update' timestamp. The configuration options include: 'Action After User Votes' (dropdown: Display results in box), 'Result Style' (dropdown: Style #1), 'Content' (Title and Info text fields), 'Share Buttons' (Show/hide Share Buttons toggle: Show), 'Button Activate' (checkboxes for Facebook, Twitter, Google+, LinkedIn, Tumblr, Pinterest, Stumble Upon, Digg), 'Button Style' (dropdown: Square Flat), and a 'Preview' section showing the selected icons. At the bottom, there are 'Save Change' and 'Delete' buttons.

- **Action After User Votes.** From the dropdown, select how you would like to take the user for results.
- **Result Style.** Select from the list of pre-made result styles you would like to apply to the results section/page of the survey.
- **Title.** Enter the heading that will be displayed on the results section/page.
- **Info.** Supply with details regarding the results or any relevant information you would like to provide.
- **Show/Hide Share Buttons.** Use the switch to enable or disable share buttons. By default, all icons are active by default. To deactivate the display of specific icons, click it until it displays gray.

- **Button Style.** From the dropdown, choose from the pre-made button styles you would like to apply to the social media share buttons. Then preview the result on the preview section to further assist you with the social share section.

6. Next in the list would be to customize the look and feel of your widget through the **Box Design** section.

The image shows a 'Design' configuration panel for a widget. On the left is a sidebar with navigation options: General, Content, Result, Box Design, Effect, Statistic, and Preview (which is highlighted in blue). The main area is titled 'Design' with the subtitle 'Set the style of the widget' and a 'Save Change' button. Below this are several settings:

- Widget Width:** A text input field containing '280' followed by a 'px' unit and a help icon.
- Style:** A dropdown menu showing 'Style #1' and a help icon.
- Box Shadow:** A toggle switch currently set to 'Off' (the 'On' button is red) with a help icon.
- Box Header Design:** A section header for the header area.
 - Background Color:** A color selection box with a 'Select Color' button and a help icon.
 - Border:** A text input field with '0', a 'px' unit, a color selection box, and a help icon.
 - Border Radius:** A dropdown menu set to 'None' with a help icon.
 - Text Color:** A color selection box with a 'Select Color' button and a help icon.
 - Font Family:** A dropdown menu set to 'Roboto' with a help icon.
- Box Content Design:** A section header for the content area.
 - Background Color:** A color selection box with a 'Select Color' button and a help icon.
 - Background Image:** A large grey box containing the text 'No image'. To its right is the text 'Select an image or upload new image using the button below.' and a blue 'Select Image' button with a help icon.

Background Repeat ?

Background Opacity ?

Border px Select Color ?

Border Radius ?

Text Color Select Color ?

Font Family ?

Padding px ?

Choices Design

Style ?

Text Color Select Color ?

Font Family ?

Box Footer Design

Background Color Select Color ?

Border px Select Color ?

Border Radius ?

Text Color Select Color ?

Font Family ?

Close Button

Show Close Button ?

Background Color Select Color ?

Border px Select Color ?

Color Select Color ?

 Save Change

 Delete

- **Widget Width.** Enter in this field a number that would determine the width of the widget in pixels.
- **Style.** Select from the list of pre-made styles which one you would like to implement on the widget.
- **Box Shadow.** Use the switch to enable or disable box shadow effect on the widget.

Box Header Design

- **Background Color.** Use the built-in color picker to select the background color of the widget's header.
- **Border.** Should you want to apply a border to the header, enter a number in the input field that would correspond to the width/thickness of the border in pixels. Then use the built-in color picker to set the color of the border.
- **Border Radius.** Select whether to apply rounded borders to the edges of the header through the options available in the dropdown menu.
- **Text Color.** Use the color picker to select the color of which the text contents are to be displayed in.
- **Font Family.** Choose from the pre-selected fonts provided in the dropdown menu to use in displaying the text contents in the header.

Box Content Design

- **Background Color.** Use the color picker to set the general background color of the widget.
- **Background Image.** If you would like to apply a background image to the widget, click the **Select Image** button to upload one from your local computer or use previously uploaded images from your media library.
- **Background Repeat.** Choose from the dropdown whether you would like to tile the background should the content exceeds what the background image can cover and how you would like it to be tiled.
- **Background Opacity.** Determines how visible you would like the background image to be.
- **Border.** To apply a border to the widget, enter a number in the input field that would correspond to the width/thickness of the

border in pixels. Then use the built-in color picker to set the color of the border.

- **Border Radius.** Select whether to apply rounded borders to the edges of the widget through the options available in the dropdown menu.
- **Text Color.** Use the color picker to select the color of which the text contents in the widget are to be displayed in general.
- **Font Family.** Choose from the pre-selected fonts provided in the dropdown menu to use in general to display the text contents of the widget.
- **Padding.** Enter a number in the designated field to set the padding to apply around the widget.

Choices Design

- **Style.** Choose from the pre-made styles available in the dropdown to set the style for the widget's choices.
- **Text Color.** Use the built-in color picker to determine the color of which the choices are to be displayed in.
- **Font Family.** Choose from the pre-selected fonts provided in the dropdown menu to display the choices.

Box Footer Design

- **Background Color.** Use the color picker to set the background color of the footer section of the widget.
- **Border.** To apply a border to the footer section of the widget, enter a number in the input field that would correspond to the width/thickness of the border in pixels. Then use the built-in color picker to set the color of the border.
- **Border Radius.** Select whether to apply rounded borders to the edges of the footer through the options available in the dropdown menu.
- **Text Color.** Use the color picker to select the color of which the text contents in the widget's footer are to be displayed in general.
- **Font Family.** Choose from the pre-selected fonts provided in the dropdown menu to use in general to display the text contents of the widget's footer.

Close Button

- **Show Close Button.** Determines whether to show or hide the close button in the widget to manage the display of the widget from the user's end.
- **Background Color.** Use the color picker to determine the background color of the close button.
- **Border.** To apply a border around the close button, enter a number in the input field that would correspond to the width/thickness of the border in pixels. Then use the built-in color picker to set the color of the border.
- **Color.** Use the color picker to determine the color of the close button icon.

7. To further enhance the delivery of your widget to your visitors, the **Effect** section takes the display of the widget to another level.

The screenshot shows the 'Effect' configuration panel. The sidebar on the left has 'Preview' selected. The main panel has a title 'Effect' with a subtitle 'Set the effect when the box to appear/hide.' and a 'Save Change' button. Below the title are several settings:

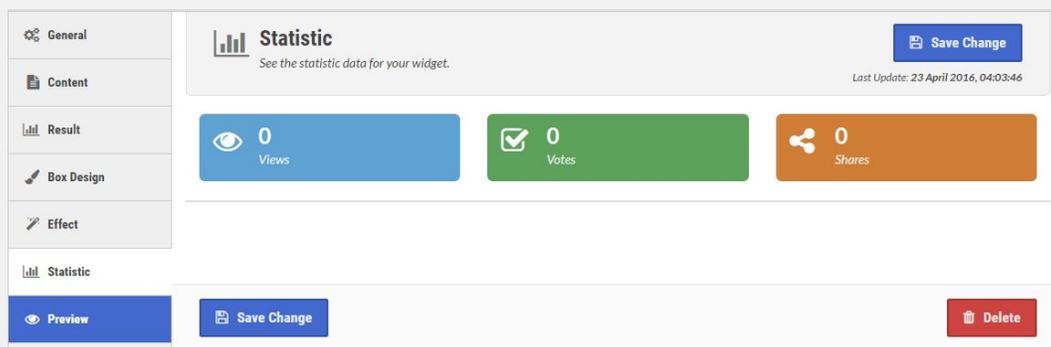
- Show Delay: Input field with 'second' unit and a help icon.
- Show Animation: Dropdown menu set to 'None' with a help icon.
- Show Animation Speed: Input field with '500' and 'second' unit, and a help icon.
- Hide Animation: Dropdown menu set to 'None' with a help icon.
- Hide Animation Speed: Input field with '500' and 'second' unit, and a help icon.
- Show Audio: Dropdown menu set to 'No Audio' with a help icon.
- Hide Audio: Dropdown menu set to 'No Audio' with a help icon.

At the bottom of the panel, there are 'Save Change' and 'Delete' buttons.

- **Show Delay.** Supply this field with a number that corresponds to the number of seconds the display of the widget shall be displayed on the page.
- **Show Animation.** Select whether you would like to apply any animation when the widget is displayed on the site.

- **Show Animation Speed.** Enter a number in the designated field that is equivalent to the number of seconds the animation shall be rendered on the site.
- **Hide Animation.** Select whether you would like to apply any animation when the widget is closed by the user.
- **Hide Animation Speed.** Enter a number in the designated field that is equivalent to the number of seconds the animation shall be rendered when the widget is closed.
- **Show Audio.** Select from the dropdown whether to apply and play an audio whenever the widget is displayed on the site.
- **Hide Audio.** Select from the dropdown whether to apply and play an audio when the widget is closed by the user.

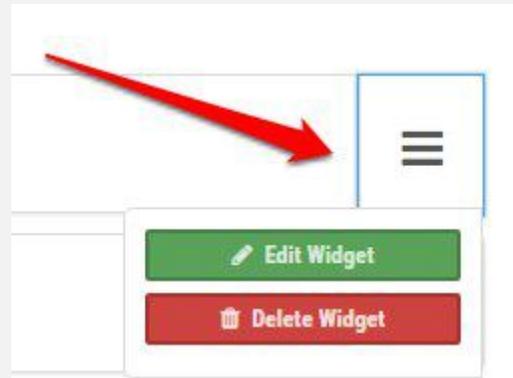
8. The **Statistics** section is where you can find details as to how your survey is performing. How many views it already has received, the number of times the survey has been taken and the number of shares it got.



9. Finally, before you go ahead and save your changes, check the **Preview** section to have a glimpse of how the widget actually looks so you can make any last-minute changes before setting it up and deploy to the pages you would like it displayed.
10. Click the **Save Change** button to finalize the changes you have made on the widget.

How to Mange Widgets

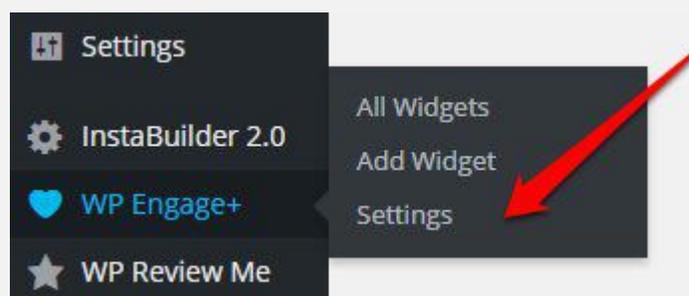
1. To manage widgets, click the menu item from the left admin panel to open up the plugin's main page where all widgets (published or draft) are listed.
2. On the far right portion of each widget entry is a burger icon that when clicked shows options that will let you manage the widget.



3. Click the **Edit Widget** to make changes to the widget.
4. Click the **Delete Widget** to remove it. Note that you will be prompted to confirm before proceeding with the action since all data will be deleted permanently.

Configuring WP Engage+ Settings

1. To configure the plugin's settings, hover your cursor over the plugin's menu item from the left admin panel and click **Settings**.



2. You should open a page similar to the following image.

Settings
Manage plugin settings

Result Permalink

Set the base path permalink for all your result page:

Result Page Base Path

General Widgets

Show widgets in all page. If it is determined that all of the settings of widget object in every page of the website will be ignored.

Widget

Home Widgets

Set some options in bellow to show widgets in your homepage.

Widget

[Save Change](#)

- **Result Page Base Path.** Supply this field with a text that should never contain a space or any special characters except (-) and (_). The entry will be used as in building the base of the URL for the results page should you select to open it in a page.
 - **General Widgets.** Using the dropdown, select which widget you would like to be displayed by default on all pages and posts on your site.
 - **Home Widgets.** From the dropdown, select the widget you would like to be displayed on the home/front page of your site.
3. Once all the settings are finalized, click the **Save Change** button to apply the changes made.

Adding Widgets to Pages/Posts

1. To add widgets to pages and posts, simply open the WordPress page/post editor either by creating a new page/post or by editing any existing ones.
2. Once inside the WordPress page/post editor, scroll past the WYSIWYG editor and navigate just below it where a section is labeled **WP Engage+ Settings**.

3. From the dropdown, select from the list of widgets you have created to be displayed specifically on the page/post.
4. Once you made your choice and all changes you want on the page has been reviewed and finalized, update the page. Click **Save Draft** or **Publish** for new pages/posts or **Update** for existing ones.